



## USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

Market News Branch



#### NATIONAL EGG MARKET AT-A-GLANCE

In Boston, prices were unchanged to higher on the larger sizes, elsewhere, prices were usually unchanged to lower on the extra large and large sizes. In addition, medium eggs were generally unchanged to higher throughout the country. The market tone was about steady on mediums, cautiously steady on the larger sizes. Retail demand ranged light to no better than moderate, with better movement usually centering around promotional activity. Supplies of extra large and large eggs were at least adequate to available, and mediums were about adequate to instances barely adequate. Breaking stock supplies were adequate from regular sources, and demand for additional eggs was light as many dealers were assessing current needs. Offerings of light type hens were fully adequate to ample for processing schedules.

NORTH ATLANTIC Prices in Philadelphia on mediums were unchanged to 4 cents higher, in Boston prices on extra large and large were unchanged to 2 cents higher. Balances of sizes and locations values were unchanged. Demand was active and usually very good on brown eggs although interest on white eggs were irregular with best movement noted where specials were still in progress. Supplies range from in close balance to available. Undertone was generally firm on brown eggs and steady to about steady on white eggs with mediumsbeing reported in the best position.

**NEW YORK** Prices were unchanged. Retail and distributive movement ranged light to fairly good. Supplies were usually sufficient for needs with large slightly more available. Trade sentiment was steady on lighter weights and cautious on heavier sizes.

MIDWEST Prices in Detroit and Major Ohio and Wisconsin cities were higher on mediums and unchanged to lower on the balance. Prices to producers in Iowa-Minnesota-Wisconsin and prices in Chicago were unchanged. Trade sentiment was cautiously steady for the larger sizes and steady for the balance. Retail and food service demand was light to fair. Supplies were adequate to available for the larger sizes and adequate to barely adequate for the balance. Nest run breaking stock prices were unchanged. Trading and demand were quiet as many breakers assessed their needs. Most buyers not needing any extra product. Supplies at least adequate. Trade sentiment about steady.

**CHICAGO** Prices were unchanged on all sizes. The market undertone generally steady. Retail and food service demand generally moderate with most buyers cautious. Supplies of larger sizes adequate or available, and lighter weights adequate to barely adequate.

**SOUTHERN** In Atlanta and Florida, prices for extra large and large were slightly lower, but mediums were higher. Elsewhere, prices were unchanged. The market tone was about steady entering the week. Retail demand was generally fair to moderate with increasing feature activity noted throughout the region. Supplies of the larger sizes were available, and mediums were adequate. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending Sept. 03, 1999, was 60.82 cents, unchanged from the week before, and 9.58 cents less than the same week last year. Breaking stock supplies were adequate from regular sources, and the demand for additional eggs was light. Spent hen availability was fully adequate to ample for immediate slaughter needs.

WESTERN Prices 5 cents lower on jumbo, 3 cents lower on extra large, and unchanged on large throughout the region, with medium and small 4 cents higher in California and medium 2 cents higher in the Northwest. The Pacific region inventory was 11% lower than last week with California down 14% and Oregon-Washington-Utah down 6%. Retailer demand was fairly good for the long weekend. Offerings adequate. PRICES TO RETAILERS, SALES TO VOLUME BUYERS,

GRADE A AND US GRADE A WHITE EGGS IN CARTONS. DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	100-102	90-92	54-56
New York	66-68	63-66	45-48
Philadelphia	64-66	62-64	43-45
SOUTHERN CITIES			
Atlanta (1) (2)	55-56	53.5-55	37-38
Jackson (1)	67-68	62-63	46-47
Major Louisiana Cities	(1) 64-76	60-74	43-57
MIDWEST CITIES			
Chicago	54-59	53-58	39-44
Detroit (2)	51-54	50-53	35-38
Major Ohio Cities (2)	52-57	51-55	36-41
Major Wisconsin Cities	55-63	53-60	39-46
WESTERN CITIES			
Houston (1)	72-73	68-69	50-51
California(Grade AA)(1)	(3) 91	83	68
(4) Duises nemented	م ما داد د		

(1) - Prices reported weekly

(2) - Delivered Warehouse

(3) - Reported Invoice prices

CALIFORNIA EGGS Prices 5 cents lower on jumbo, 3 cents lower on extra large, unchanged on large, and 4 cents higher on medium and small. The California inventory was 14% lower than last week. Retailer demand fairly good. Offerings adequate. Small invoice price 48. Ads in Northern California: large dozen 99-169, buy 1 get 1 free, 18 pack 199. PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN

CARTONS, CENTS PER DOZEN. **RANGE** JUMBO 115 **EXTRA LARGE** 91 **LARGE** 83 **MEDIUM** 

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALI	FORNIA	NORTHERN CALIFO	NORTHERN CALIFORNIA					
	RANGE	RANGE						
JUMBO	229-289	JUMBO	239-269					
EXTRA LARGE	219-279	EXTRA LARGE	209-245					
LARGE	199-209	LARGE	179-225					
MEDIUM	187-205	MEDIUM	149-189					

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending September 10, 1999 will increase by 6 percent. Present week purchases for the week ending September 03, 1999 were 257,072 cases which was 4 percent below the prior week and 2% below estimates.

		CARTONED	LOOSE	TOTAL
Cases	purchased present week	221,157	35,915	257,072
Compa	nge from the prior weekrison figures are ses and estimates valent.	•		

**CENTRAL STATES BREAKING STOCK** Prices unchanged. Trading and demand was quiet as many breakers assessed needs. Most breakers currently out of the market and not seeking additional product. Supplies were at least adequate. Trade sentiment about steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	KANGE	MOSILI
NEST RUN	31-34	32-34
CHECKS & UNDERGRADES	18-20	18
CENTENT STATES AREA.		

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

**SOUTHEAST HEAVY LIVE HEN REPORT** Majority prices were unchanged to lower when compared to a week earlier. Demand was moderate for fully adequate offerings. Processing schedules were generally on holiday schedules. Undertone was irregular but steadier at the majority prices.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-SEP-99

	RANGE	RANGE					
	CENTS/LB.	<b>MAJORITY</b>	<u>AVG</u>				
T FARM BUYER LOADING	7 75-16	10-14 5	12 44				

AT FARM BUYER LOADING 7.75-16 10-14.5 12.4AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN REPORT** Trading levels were lower compared to the past weeks trading. Demand was only moderate for fully adequate offerings of spent heavy fowl. Finished sales were fair with current production schedules easily covering needs. Trade sentiment was about steady. HEAVY TYPE HENS (7 LBS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-SEP-99

	<u>WTD</u>		
	CENTS/LB.	<b>MAJORITY</b>	<u>AVG</u>
AT FARM BUYER LOADIN	G 9-17	13-15	13.83
* WEIGHTS UNDER 7 LB	S. SUBJECT	TO DISCOUNT.	

WEEKLY SHELL EGG INVENTORY REPORT- AM Sep 06,1999 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(00 2		NO	SC	SO SO	•,	5-Area
	Nor	theast	CENT	CEN	T Atl	Pacific	;
Jumbo	Curr Wk	6.6	6.9	3.0	9.3	6.9	32.7
	Change	0.5	0.4	0.0	0.5	-1.3	0%
Ex Lge	Curr Wk	22.2	24.2	9.0	21.4	16.7	93.5
· ·	Change	-2.6	0.7	0.2	1.4	-3.2	-4%
Large	Curr Wk	32.7	47.9	58.0	66.1	79.6	284.3
	Change	-12.4	-19.3	7.1	7.9	-8.3	-8%
Medium	Curr Wk	12.9	23.2	19.3	23.1	26.1	104.6
	Change	1.3	0.9	3.1	1.4	1.4	8%
Small	Curr Wk	8.2	7.8	1.1	8.5	5.7	31.3
	Change	-1.3	-0.1	-0.4	8.0	-2.5	-10%
Misc	Curr Wk	5.1	11.2	9.4	11.7	5.7	43.1
	Change	-0.2	-3.5	-0.9	1.9	0.3	-5%
Ungraded	Curr Wk	35.8	71.1	13.2	27.7	52.2	200.0
	Change	-5.3	11.5	-1.1	5.9	-11.4	0%
Total	Curr Wk	123.5	192.3	113.0	167.8	192.9	789.5
Percent	Change	-14%	-5%	8%	13%	-11%	-3%
TOTAL		N	lumber	of	Percent	Nur	nber of
			Case	es 	Change	Соор	erators
Shell Egg			789	.5	-3%		166
Shell Egg		Stock	498		1%		38
Total Shel	l Egg		1288	.3	-2%		204

1/Information is supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

#### **CANADIAN EGGS**

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF AUGUST 23, 1999

GRADE A **XLARGE LARGE MEDIUM SMALL**161 157.9 148.9 107.9

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK OF AUGUST 23, 1999 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A **XLARGE LARGE MEDIUM SMALL**125 125 115 75

TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 08/27/99

CURRENT LOADS 19.25 FUTURE LOADS 18.00 TOTAL LOADS 37.25

CLASS ORG	SE DST	ORG	NE DST	M ORG	W LO	DADS	CLASS	ORG	SC DST	ORG N	IW DST	ORG S	W LO	OADS
GNR W XL —	_	40.50	42.00	_	_	1.00	GNR W 4	_	30.00	_	_	_	_	1.00
GNR W 1 41.00	41.50	40.50	42.00	_	_	6.00	GL W J	_	_	_	_	_	60.00	1.00
GNR W 4 —	_		_	_	30.00	2.00	GL W XL	_	_	_	_	_	51.00	.75
GNR BR 1 —	_	57.00	58.00	_	_	1.00	GL W LG	_	_	_	_	_	44.11	4.50
GLWJ —	_	_	_	49.00	_	1.00								
GLWXL —	_	_	49.00	44.50	_	2.75								
GLWLG —	_	45.00	47.00	35.83	_	6.50								
GL W MD 29.25	32.00	_	_	_	_	4.00								
GLWSM —	_	17.25	19.00	_	_	2.00								
NRBS - 48 —	_	_	_	_	_	9.00								
NRBS - 42 —	_	_	_	_	32.00	1.00								
NRBS - 36 —	_	16.25	17.75	_	_	1.00								
WEIGHTED WE				D EOD \	/A DIOLI	001.40		DV 0D		100 DE	OTINIA		D 0	

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 08/23/99 - 08/27/99															
CURREN	TLOADS	3 117	7.00				FUTU	RE LOADS	74.25		TOTAL	LOADS		191.25	
		SE		NE	N	IW LO	ADS		S	C	N'	W	S	W L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W X	L —	_	40.50	42.00	_	_	1.00	GNR W 1	_	45.45	_	_	_	_	20.00
GNR W 1	40.25	40.21	40.00	41.67	42.00	— 4	4.00	GNR W 4	_	30.00	_	_	_	_	1.00
GNR W 3	23.00	24.00	23.67	30.00	31.00	29.95	9.00	GLWJ	_	_	_	_	_	60.00	1.00
GNR W 4	_	_	19.00	20.50	18.88	22.70	7.00	GL W XL	46.00	_	_	_	_	52.08	3.25
GNR BR	1 —	59.00	57.00	58.00	_	_	3.50	GL W LG	39.87	44.13	_	_	_	43.68	14.25
GL W J	_	_	_	_	49.00	_	1.00	GL W MD	26.13	_	_	_	_	31.08	7.00
GL W XL	_	47.00	46.50	48.31	43.46	<b>—</b> 1	7.75	NRBS - 45	22.50	_	_	_	_	_	3.00
GL W LG	38.77	39.77	44.75	46.50	35.84	<b>—</b> 1	9.00								
GL W MD	26.55	29.75	21.67	23.33	31.25	31.00 2	1.25								
GLWSM	15.58	17.60	15.75	17.64	_		9.50								
GL BR XL	. —	_	_	74.00	70.00	_	.50								
GL BR MI	) —	21.00	_	_	_	_	1.50								
GL BR SN	1 —	_	_	_	_	12.00	1.00								
NRBS - 4	8 —	_	_	_	31.50	33.80 2	8.00								
NRBS - 4	528.00	30.00	_	_	30.50	26.75	5.00								
NRBS - 4	2 —	_	_	_	_	32.00	3.00								
NRBS - 3	6 —	_	16.25	17.75	_	_	1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

	NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 8/22/99 - 8/28/99												
Origin State	AZ	СО	IA	MI	MN	МО	NY	ОН	OR	TX	UT	WA	TOTAL
N. CA	-	-	780	-	-	-	-	-	3,317	-	1,545	-	5,642
C. CA	-	-	-	-	-	-	-	-	-	-	-	790	790
S. CA	1,500	4,980	5,700	821	3,645	2,990	960	850	-	3,444	1,475	-	26,365
TTLSTATE	1,500	4,980	6,480	821	3,645	2,990	960	850	3,317	3,444	3,020	790	32,797

SHIPPED TO MILITARY: 0

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#### **NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 127-130
 81-84
 71-74
 35-38
 8-11

# HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR August 31,1999:

CARTONS WTG AVG
EX-LARGE 149-155 153.43
LARGE 143-150 148.40
MEDIUM 124-139 133.46
SMALL 106-109 108.48

Receipts from the mainland: 8/22/99-8/28/99

30-dozen cases 5,740

Receipts from the mainland: 8/15/99-8/21/99

30-dozen cases 3,693

#### **DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 59-62
 50-56
 48-53
 33-38
 14-18

#### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 34-36 21-23 7-9

### **NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 69.62 52.14 33.34

# COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	8/30/99	8/23/99	9/07/98
PACIFIC COAST	343	365	12
LOS ANGELES	253	253	12

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